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SAM WOO CONSTRUCTION GROUP LIMITED

三和建築集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3822)

VOLUNTARY ANNOUNCEMENT AWARD OF A CONSTRUCTION CONTRACT

This announcement is published on a voluntary basis to keep the shareholders and potential investors informed of the latest business development of Sam Woo Construction Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors of the Company (the “**Board**”) is pleased to inform that a construction contract has been awarded by a private sector developer to a wholly-owned subsidiary of the Company for the foundation works and ancillary services for a proposed commercial/ residential development located at Wong Tai Sin district of Hong Kong (the “**Contract**”).

Subject to the execution of all phases of construction works as stated in the Contract, the aggregate contract sum is expected to be in the region of HK\$320 million (including all contingent and/or provisional contract amounts) (the “**Contract Sum**”) and the Contract is expected to be completed in 2017 or earlier. As the Contract Sum includes all contingent and/or provisional contract amounts which may or may not materialise, the actual Contract Sum derived by the Group from the Contract may or may not totalled to the Contract Sum.

The Board wishes to confirm that no forecast or prediction of the profits of the Group has been made with regard to the award of the Contract.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sam Woo Construction Group Limited
Lau Chun Ming
Chairman

Hong Kong, 15 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Lau Chun Ming, Mr. Lau Chun Kwok, Mr. Lau Chun Ka and Ms. Leung Lai So; the independent non-executive directors of the Company are Professor Wong Sue Cheun, Roderick, Mr. Chu Tak Sum and Mr. Ip Tin Chee, Arnold.